



Entered on Docket  
January 07, 2008

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-  
10725 LBR

Hearing Date: December 20, 2007  
Hearing Time: 9:30 a.m.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

**LEWIS**  
& C.  
**ROCA**  
S.P.

**ORDER DENYING WITHOUT PREJUDICE THE TWELFTH OMNIBUS  
OBJECTION OF THE USACM LIQUIDATING TRUST TO PROOFS OF CLAIM  
FOR LACK OF DOCUMENTATION**

Pending before the Court is the USACM Liquidating Trust's (the "USACM Trust") Twelfth Omnibus Objection to Proofs of Claim for Lack of Documentation ("Objection") [DE 5379]. The Court heard the Objection on December 20, 2007 and determined that the USACM Trust had improperly noticed the objection. Accordingly,

IT IS ORDERED denying the Objection without prejudice.

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**PREPARED AND SUBMITTED:**

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquid*

APPROVED:

**OFFICE OF THE U.S. TRUSTEE**

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LEWIS  
AND  
ROCA  
LLP  
LAWYERS

In accordance with Local Rule 9021, the undersigned certifies:

- The Court waived the requirements of LR 9021.
- I have delivered a copy of this proposed order to all attorneys and unrepresented parties who have appeared at the hearing regarding this matter and/or who filed a written objection and each has:
  - approved the form of this order;
  - waived the right to review the order;
  - failed to file and serve papers in accordance with LR 9021(c); and/or
  - failed to sign and return this proposed order within five (5) business days in accordance with LR 9021(b).
- I have delivered a copy of this proposed order to all attorneys and unrepresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and all have either approved the form of this order, waived the right to review the order, failed to file and serve papers in accordance with LR 9021(c) and the following have disapproved the form of the order.
- No opposition was filed and no other party or counsel appeared at the hearing.

**LEWIS AND ROCA LLP**

By: /s/ RC (#0006593)

Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*